



## General information:

What is the child's sex?  Female  Male

Child's Date of Birth \_\_\_\_\_ current age \_\_\_\_\_

Is your child adopted?  No  Yes If yes, at what age? \_\_\_\_\_

Who is filling out this form?

- Mother  
 Father  
 Guardian (please explain relationship to child) \_\_\_\_\_

The child's parents are:

- Single  
 Married  
 Divorced  
 Separated but not divorced  
 Widowed  
 Living together but not married  
 Other (please explain) \_\_\_\_\_

Main adult contact for child	Other adult contact for child
Name: _____	Name: _____
Relationship to child: <input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Guardian <input type="checkbox"/> Other _____	Relationship to child: <input type="checkbox"/> Mother <input type="checkbox"/> Father <input type="checkbox"/> Guardian <input type="checkbox"/> Other _____
Address: <input type="checkbox"/> Same as child  Street Address: _____ City: _____ State: _____ Zip: _____	Address: <input type="checkbox"/> Same as child  Street Address: _____ City: _____ State: _____ Zip: _____
Home Phone: _____	Home Phone: _____
Cell Phone: _____	Cell Phone: _____
Work Phone: _____	Work Phone: _____
Email: _____	Email: _____

### Today's Health Problems:

1. List your child's **main health problems** (or reasons for visiting the clinic).

- Routine checkup
- Immunizations
- A health problem (please specify) \_\_\_\_\_
- Switching doctors (last doctor) \_\_\_\_\_

2. How well do you feel your child acts or behaves?

- Excellent
- Very Good
- Good
- Fair
- Poor

### Medical History:

3. Has your child been a **patient in a hospital** (other than a few days after birth)  YES  NO

My child was in the hospital because:	When:

4. Is your child taking and **prescription medicines**?

- No, my child does not take any medications
- Yes – Please list the child's medicines below **OR**  I brought my child's medicines

Name of medicine:	Dose:	How many pills or doses does your child take at			
		morning	noon	evening	bedtime

5. What **over-the-counter medicines** does your child take regularly?

- Vitamins(please list): \_\_\_\_\_
- Herbal medicines(please list): \_\_\_\_\_
- Other(please list): \_\_\_\_\_
- None, my child does not take any over-the-counter medicines

6. Does your child have any **allergic reaction (bad effect)** from any of the following?

- Outside or Indoor allergies (ex. Grass, pollen, cats ...) \_\_\_\_\_
- Food allergies (peanuts, milk, wheat...) \_\_\_\_\_
- Medicine or shots (please list below)
- No, my child has no allergies that I know of.

Medicine child is allergic to:	What happens when the child takes the medicine?

7. Has your child has any of the following **diseases**?

	Yes	No	I Don't Know
Measles	Yes	No	I Don't Know
Mumps	Yes	No	I Don't Know
Chicken Pox	Yes	No	I Don't Know
Whooping Cough	Yes	No	I Don't Know
Rubella	Yes	No	I Don't Know
Rheumatic Fever	Yes	No	I Don't Know
Scarlet Fever	Yes	No	I Don't Know

8. Please check any of the following **medical problems** that your child has **ever** had.

<b>Ear</b> infections	YES	NO
<b>Nose</b> problems	YES	NO
<b>Eye</b> problems	YES	NO
<b>Hearing</b> problems	YES	NO
<b>Mouth or throat</b> problems	YES	NO
<b>Diarrhea</b> (frequent and runny bowel movement/poop)	YES	NO
<b>Constipation</b> (problems having a bowel movement/poop)	YES	NO
<b>Throwing up</b> (vomiting)	YES	NO
Problems <b>peeing</b> (wetting the bed, pain with peeing)	YES	NO
<b>Back</b> problems (back pain or a crooked back)	YES	NO
<b>Growing pains</b> (bone or body pains due to growing)	YES	NO
<b>Muscle and bone</b> problems (weak muscles, pain in joints)	YES	NO
<b>Skin</b> problems (acne, flaking skin, rashes, hives)	YES	NO
<b>Seizures</b> (shaking fits)	YES	NO
<b>ADD/ADHD</b> (problems paying attention or sitting still)	YES	NO
<b>Sleeping</b> problems (falling or staying asleep)	YES	NO
<b>Breathing</b> problems (cough, asthma)	YES	NO
<b>Warts</b>	YES	NO
<b>Jaundice</b> (yellow skin)	YES	NO

9. Has your child received immunizations (shots) in the past?

- No (If no, go to question #10.)  
 Yes

If yes, have you given this office a copy of the immunization (shots) records?  Yes  No

If not, please give us the name of the doctors' offices or clinics where your child has received these shots so we can get the records.

Doctor's office/clinic name: \_\_\_\_\_

Doctor's office/clinic phone number: \_\_\_\_\_

### About Mom when Pregnant:

(The following questions are about the mother of the child during pregnancy and birth. If you do not know about the pregnancy of the mother, check here  and go to question #17.)

10. What was the general health of the mother during pregnancy?

- Excellent  Good  Fair  Poor  Unknown

11. Were any of the following used during pregnancy?

- Cigarettes  
 Alcohol  
 Illegal drugs (which ones? \_\_\_\_\_)  
 Prescription drugs (which ones? \_\_\_\_\_)  
 None of the above

12. Did the mother have any of the following conditions or problems during pregnancy?

- Preeclampsia (high blood pressure)  Diabetes (sugar)  Emotional stress  
 Injury or serious illness  Unexpected bleeding or spotting  
 Other \_\_\_\_\_

13. Was the birth:

- On the due date  
 Before the due date (by how much \_\_\_\_\_)  
 After the due date (by how much \_\_\_\_\_)

14. Was the birth:  Vaginal?  C-Section (surgical cut in the tummy)?

15. Were any of the following used?

- Pain medicine during birth (epidural)  Tool to help pull baby out (forceps or vacuum)  None

16. Were there any problems during the birth?  Yes  No

If yes, please explain \_\_\_\_\_

## About the Child as a Baby:

17. Was/is the child breastfed?  Yes  No If yes, how long \_\_\_\_\_

18. In the first 2 months after birth, did the child have:

Jaundice (yellow skin)

Colic (upset stomach, crying)

Breathing problems

Other \_\_\_\_\_

19. At what age did the child begin to crawl? \_\_\_\_\_

20. At what age did the child begin to sit up? \_\_\_\_\_

21. At what age did the child begin to walk? \_\_\_\_\_

22. At what age did the child get his/her first tooth? \_\_\_\_\_

23. At what age did the child began to say words (mama, dada)? \_\_\_\_\_

24. How would you rate your child's health in his or her first year of life?

Excellent  Very Good  Good  Fair  Poor  Unknown

## In School and at Home:

25. Does the child go to **school or daycare**?  Yes  No if yes, what is its name? \_\_\_\_\_

26. If your child goes to school or daycare, describe **how your child acts** in school or daycare. (check all that apply)

Nervous, worried

Shy, withdrawn, keeps to self

Hyper, restless, can't sit still

Gets angry easily

Pushy, bullies other

Scared

Relaxed, calm

Moody

Social, friendly

Happy

27. How are your child's **grades** in school?  Excellent  OK  Poor  Does not go to school

28. About how much exercise does your child get every day?

Less than 30 minutes

30 minutes to 1 hour

Over 1 hour

29. About how many hours of TV does your child watch every day?

Less than 1 hour

1-3 hours

More than 3 hours

30. About how many hours is your child on a computer every day?

Less than 1 hour

1-3 hours

More than 3 hours

Does not have a computer

31. About how many hours does your child spend outside every day?

Less than 1 hour

1-3 hours

More than 3 hours

32. About how many hours are spent reading with your child every day?

Less than 15 minutes

15-30 minutes

30 minutes to 1 hour

More than 1 hour

33. Does your child wear a helmet when riding a bike, roller blading, skate boarding, etc.?

Yes     No     Does not do activities like that

34. Does your child get buckled in a car seat or wear a seat belt when riding in a car?     Yes     No

35. Do you have guns in the home?    Yes     No     If yes, are they locked up?     Yes     No

36. What activities is your child involved in:

- |   |  |   |   |
|---|--|---|---|
| <input type="checkbox"/> Riding bike                            | <input type="checkbox"/> T-ball/baseball | <input type="checkbox"/> Dance/movement         | <input type="checkbox"/> Skate boarding |
| <input type="checkbox"/> Karate                                 | <input type="checkbox"/> Video games     | <input type="checkbox"/> Girl Scouts/Boy Scouts | <input type="checkbox"/> Soccer         |
| <input type="checkbox"/> Playing a musical instrument           | <input type="checkbox"/> Reading         |   |   |
| <input type="checkbox"/> Playing with friends                   |  |   |   |
| <input type="checkbox"/> Other team sports/Activities _____     |  |   |   |
| <input type="checkbox"/> Too young to be involved in activities |  |   |   |

### Social History:

37. **Race** of the child (select multiple if they apply):

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> American Indian/Alaskan Native | <input type="checkbox"/> Asian               | <input type="checkbox"/> Black/African American |
| <input type="checkbox"/> Native Hawaiian                | <input type="checkbox"/> Pacific Islander    | <input type="checkbox"/> Caucasian/White        |
| <input type="checkbox"/> Hispanic                       | <input type="checkbox"/> More than once race | <input type="checkbox"/> Refuse to report       |
| <input type="checkbox"/> Other _____                    |  |   |

38. **Ethnicity** of the child:     Hispanic     Non-Hispanic     Other: \_\_\_\_\_

39. The child's **Country of Origin** if other than the United States \_\_\_\_\_

40. Preferred **Language** of the parent:     English     Spanish     Other: \_\_\_\_\_

41. Preferred **Language** of the child :     English     Spanish     Other: \_\_\_\_\_

42. Do you have any beliefs or practices from your religion, culture, or otherwise that your doctor should know? For example:

- I do not accept blood/blood products because of personal or religious beliefs.
- I do not use birth control because of personal or religious beliefs.
- I fast (go without food) for periods of time for personal or religious reasons.
- I do not eat meat                       I do not eat anything that comes from an animal.
- Other special diets or eating habits. (Please describe.) \_\_\_\_\_
- I use traditional medicines or treatments, such as acupuncture or herbs.
- Other beliefs \_\_\_\_\_
- No, I have no specific beliefs or practices that change the course of my health care

### Family:

43. Check all the people that the **child lives with**:

- Mother
  - Father
  - Brothers (how many?) \_\_\_\_\_
  - Sisters (how many?) \_\_\_\_\_
  - Other family members (list \_\_\_\_\_)
  - Friends or other people (list \_\_\_\_\_)
- Animals:  Dogs (how many? \_\_\_\_\_)     Cats (how many? \_\_\_\_\_)
- Other animals (list \_\_\_\_\_)

44. What medical problems do people in the child's family have?

Family Member	Medical Problems
Mother:	<input type="checkbox"/> Depression <input type="checkbox"/> Anxiety <input type="checkbox"/> Learning Disability <input type="checkbox"/> Overweight <input type="checkbox"/> Cancer <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Diabetes (sugar) <input type="checkbox"/> Heart Problems Other: _____
Father:	<input type="checkbox"/> Depression <input type="checkbox"/> Anxiety <input type="checkbox"/> Learning Disability <input type="checkbox"/> Overweight <input type="checkbox"/> Cancer <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Diabetes (sugar) <input type="checkbox"/> Heart Problems Other: _____
Sister:	<input type="checkbox"/> Depression <input type="checkbox"/> Anxiety <input type="checkbox"/> Learning Disability <input type="checkbox"/> Overweight <input type="checkbox"/> Cancer <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Diabetes (sugar) <input type="checkbox"/> Heart Problems Other: _____
Brothers:	<input type="checkbox"/> Depression <input type="checkbox"/> Anxiety <input type="checkbox"/> Learning Disability <input type="checkbox"/> Overweight <input type="checkbox"/> Cancer <input type="checkbox"/> High Blood Pressure <input type="checkbox"/> Diabetes (sugar) <input type="checkbox"/> Heart Problems Other: _____

Names of other children at this practice:




## Consent to Treat Form

1. I \_\_\_\_\_ (parent/guardian/patient) give permission for Sun 'N Lake Medical Group to give me medical treatment.

2. I allow Sun 'N Lake Medical Group to file for insurance benefits to pay for the care I receive.

I understand that:

- Sun 'N Lake Medical Group will have to send my medical record information to my insurance company
- I must pay my share of the costs
- I must pay for the cost of these services if my insurance does not pay or I do not have insurance

3. I understand:

- I have the right to refuse any procedure or treatment.
- I have the right to discuss all medical treatments with my provider.

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent or Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_  
(for children under 18)

Print name \_\_\_\_\_

### HIPPA- CONSENT TO DISCLOSE HEALTH INFORMATION FOR PAYMENT, TREATMENT, AND HEALTH CARE OPERATIONS

#### Consent to disclose my general health information:

By my signature below, I hereby authorize Sun 'N Lake Medical Group to disclose my medical information so that the practice may treat me, seek payment from third parties for such treatment and generally carry on the practice's health care operations (e.g., quality assurance). I also authorize Sun 'N Lake Medical Group to disclose my medical information to insurers and providers outside of the practice when necessary so that these providers may treat me; seek payment for that treatment, and for the purpose of their health care operations.

I understand that my medical record currently contains or may contain in the future the following types of highly confidential information. By my signature below, I specifically consent to the disclosure of such information as part of my medical record to insurers and providers outside of the practice for the purpose of obtaining treatment for me, payment for the treatment proved to me, and so that these entities can carry out their health care operations:

- Information about HIV/AIDS status, venereal diseases
- Information about genetic testing
- Information related to confidential communications with a psychotherapist, psychiatrist, psychologist, social worker, mental health professional, or human services professional
- Information about diagnosis and treatment for substance abuse (alcohol or drug)
- Mammography results
- Information about family planning services including abortion consent forms
- If I am an emancipated minor, information about my treatment and diagnosis (except to my parents)
- Information about treatment with controlled substances

**Note to patient: please strike any of the above –listed bullet points, to the extent you do not want the information disclosed.**

This consent was signed by: \_\_\_\_\_

(PRINT NAME PLEASE)

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Permission to Bring/HIPPA

I, \_\_\_\_\_ the parent/legal guardian of \_\_\_\_\_, give the following person(s) permission to seek medical care for the above mentioned child in my absence. This is to be effective on date signed and to remain in effect until further notice is given.

The listed person (s) should also consider as **“emergency contacts”** in the event that you (the parent/legal guardian) are unable to be reached.

If we are allowed to discuss your child’s medical condition with any person listed on the permission to bring you must mark the box.

May we phone, email, or send a text to you to confirm appointments? **YES NO**

May we leave a message on your answering machine at home or on your cell phone? **YES NO**

Name (Nombre)	Relationship to Patient (Relación con el paciente)	Phone Number (Numero De Telefono)	Allowed to discuss HIPPA infomation Yes/No

Signature of parent (Firma del padre/guardián legal): \_\_\_\_\_

Date (Fecha): \_\_\_\_\_

**FOR OFFICE USE ONLY**

Witness (Testigo): \_\_\_\_\_

Identification verified (Identificación verificada): \_\_\_\_\_ Yes (Si) \_\_\_\_\_ No

Employee Initals (Iniciales del empleado): \_\_\_\_\_

## PATIENT FINANCIAL POLICY

In order to reduce confusion and misunderstanding between our patients and the practice, we have adopted the following policy. If you have any questions, please discuss them with our billing staff or office manager. We are dedicated to providing the best possible care and service to you and regard your complete understanding of our financial policies as an essential element of your care and treatment.

- Unless other arrangements have been made in advance by yourself or your health coverage carrier, full payment for office services are due at the time of service. For your convenience we will accept VISA, MasterCard, and Discover.
- Your insurance policy is a contract between you and your insurance company. As a courtesy, we will file your insurance claim for you if you assign the benefits to the doctor- in other words you agree to have your insurance company pay the doctor directly. If your insurance company does not pay the practice within a reasonable period, we will have to look to you for payment. If we later receive a check from your insurer we will refund any overpayment to you.
- We have made prior arrangements with many insurers and other health plans to accept an assignment of benefits. We will bill those plans with whom we have an agreement and will only require you to pay the copayment at the time of service. We will collect the copayment when you arrive for your appointment.
- If you have insurance coverage with a plan with whom we do not have a prior agreement, we will prepare and send the claim for you on an unassigned basis. This means your insurer will send the payment directly to you. Therefore, our charges for your care and treatment are due at the time of service.
- All health plans are not the same and do not cover the same services. In the event your health plan determines a service to be "not covered," you will be responsible for the complete charge. Payment is due upon receipt of a statement from our office.
- For all services rendered to minor patients, we will look to the adult accompanying the patient and the parent or guardian with custody for payment.
- In order to provide the best possible service and availability to all our patients, please call us as early as possible if you know you will need to reschedule your appointment.
- I have read and understand the financial policy of the practice and agree to be bound by its terms. I also understand and agree that such terms may be amended from time-to-time by the practice.

---

**Signature of Patient/Parent/Guardian**

**Date**

---

**Name of the Patient**

**Date of Birth**

## Medical Records Request

Patient Name: \_\_\_\_\_

Patient Date of Birth: \_\_\_\_\_

Patient Address: \_\_\_\_\_

(City, State Zip) \_\_\_\_\_

Phone #: \_\_\_\_\_

For Record Release or copies: By signing this authorization, I authorize the party listed below to use and/or disclose certain protected health information (PHI) about me/my child.

This authorization permits:

\_\_\_\_\_ To use or disclose to  
(Provider's Name)

Sun 'N Lake Medical Group Pediatrics

\_\_\_\_\_

4958 Sun 'N Lake Blvd Suite B

\_\_\_\_\_

Sebring, FL 33872

\_\_\_\_\_

Phone: (863) 386-4711 Fax: (863)3864301

**Information to be released/copied:**

All pertinent medical records including immunizations and lab tests

Day sheets- Dates: \_\_\_\_\_

Lab Information- Dates: \_\_\_\_\_

Other: \_\_\_\_\_

**Information to be excluded/not released:**

Mental Health Records  Drug/Alcohol Treatment  HIV Testing

Sexual Assault/Victimization records

other: \_\_\_\_\_

\*\*\*Be sure to review any restrictions prior to copying/releasing\*\*\*

Reason for Record Release or Copy: \_\_\_\_\_

(Please see below, charges could apply.)

**For patient or Guardian Inspection/Copy Requests: ( ) Check Here**

I understand and agree that I am financially responsible for the following fees associated with my request: copying charges, including the cost of supplies and labor, and postage related to the production of my information. I understand that the charge for this service is: \$1.00 per page for the first 25 pages, then \$0.25 for each page thereafter.

\_\_\_\_\_ (Parent/Legal Guardian Signature)

\_\_\_\_\_ (Date)

\_\_\_\_\_ (Parent/Legal Guardian Name Printed)

\*Inspection requests are valid on the date of signature only

\*Release/Copy requests expire 30 days from signature date

*Prohibition of Re-disclosure: This information has been disclosed to you from records whose confidentiality is protected by law. Any further disclosure is strictly prohibited unless the patient/guardian provides specific written consent from subsequent disclosure of this information. These records may be protected by federal regulation (42 CFR, Part 2).*

For Internal Purposes Only: Name and Title of Person Releasing Records: \_\_\_\_\_

Method of transfer:  Mailed on: \_\_\_\_\_  Certified? (Certification #) \_\_\_\_\_

Picked up by: \_\_\_\_\_ / (Date) \_\_\_\_\_ Form of ID: \_\_\_\_\_

Faxed: \_\_\_\_\_ / (Date) \_\_\_\_\_ Verification of ID Performed:  Yes  No